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> PATENTS, TRADEMARKS, COPYRIGHTS, AND RELATED CAUSES

March 25, 2004

Re: Our File: SCHW 6.0-004
A. Goen Seminars Institute, Inc. v
Gorayeb Seminar, Inc. et al.

Peter Michaelson, Esq. Michaelson & Associates Parkway 109 Office Center 328 Newman Springs Road P.O. Box 8489 Red Bank, NJ 07701

MAR 29 2004

Dear Pete:

EDWARD R. WEINGRAM*

DODIVA N. GRANT*

DINAH H. LEWITAN®

*REGISTERED PATENT ATTORNEY

NI & NY

NI & NY

NJ, NY & MD

Just a note to compliment you on your conduct of the mediation. You kept a highly contentious situation to a calm and efficient working environment and were able to achieve a settlement.

You are to be congratulated.

Very truly yours,

WEINORAM & ASSOCIATES, P.C.

Edward R. Weingram

1/dp 4c25dp06.sch cc: Hon. Patty Shwartz Robert J. Rohrberger, Esq. Michael Cornman, Esq.