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March 25, 2004

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CONFIRMATION BY MAIL

Re: A. Goen Seminars Institute, Inc. v. Gorayeb Seminars, Inc., et al.  
Civ. 03-1051(KSH)  
Our File: 1748-000

Dear Pete:

Thank you for your efforts in facilitating the negotiated settlement of the subject litigation.

From start to finish you conducted the mediation in a highly efficient and productive manner. The results, settlement of a contentious litigation, are appreciated.

Very truly yours,



Michael A. Cornman

MAC:mlc

c: Hon. Patty Shwartz  
Robert J. Rohrberger, Esq.  
Edward R. Weingram, Esq.